**INTEREST RATES MARKET NOTICE**

**Date: 7 August 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN185; ASN192; ASN193; ASN197; ASN198; ASN199; ASN200, ASN201; ASN202”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 8 August 2017**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN185

**Nominal Issued** R 68,068,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 25 April 2022

**Books Closed Date(s)** 15 April 2022

**Interest Payment Date(s)** 25 April 2022

**Last Day to Register** By 17:00 on14 April 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interim Payment Date** (As per applicable pricing supplement)

**ISIN No.** ZAG000143520

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN185%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN185%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN192

**Nominal Issued** R 88,630,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 27 June 2022

**Books Closed Date(s)** 17 June 2022

**Interest Payment Date(s)** 27 June 2022

**Last Day to Register** By 17:00 16 June 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interim Payment Date** (As per applicable pricing supplement)

**ISIN No.** ZAG000145814

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN192%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN192%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: INDEX LINKED NOTE**

**Bond Code** ASN193

**Nominal Issued** R 152,120,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 July 2022

**Books Closed Date(s)** 2 July 2022

**Interest Payment Date(s)** 12 July 2022

**Last Day to Register** By 17:00 on1 July 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interest Payment Date** 12 July 2022

**ISIN No.** ZAG000145335

**Additional Information** Unsecured Unsubordinated

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN193%20%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN193%20%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: INDEX LINKED NOTE**

**Bond Code** ASN197

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 05 April 2022

**Books Closed Date(s)** 30 March 2018 (Subject to first autocall redemption date)

**Last Day to Register** By 17:00 on29 March 2018 (Subject to first autocall redemption date)

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interest Payment Date** 09 April 2018 (Subject to first autocall redemption date)

**Autocall Redemption Date (s)** 09 April 2018, 05 April 2019, 06 April 2020, 08 April 2021 and 05 April 2022

**ISIN No.** ZAG000145822

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN197%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN197%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN198

**Nominal Issued** R 16,263,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 4 May 2022

**Books Closed Date(s)** 27 April 2018 (Subject to first autocall redemption date)

**Last Day to Register** By 17:00 on26 April 2018 (Subject to first autocall redemption date)

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interest Payment Date** 4 May 2018 (Subject to first autocall redemption date)

**Autocall Redemption Date(s)** 04 May 2018, 08 May 2019, 05 May 2020, 04 May 2021 and 04 May 2022

**ISIN No.** ZAG000145830

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN198%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN198%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN199

**Nominal Issued** R 20,013,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 1 July 2022

**Books Closed Date(s)** 21 June 2022

**Interest Payment Date(s)** 1 July 2022

**Last Day to Register** By 17:00 on20 June 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interim Payment Date** (As per applicable pricing supplement)

**ISIN No.** ZAG000145848

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN199%20Pricing%20Supplemenet%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN199%20Pricing%20Supplemenet%2007082017.pdf)

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN200

**Nominal Issued** R 79,838,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 25 July 2022

**Books Closed Date(s)** 15 July 2022

**Interest Payment Date(s)** 25 July 2022

**Last Day to Register** By 17:00 on14 July 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interim Payment Date** (As per applicable pricing supplement)

**ISIN No.** ZAG000145855

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN200%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN200%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: INDEX LINKED NOTE**

**Bond Code** ASN201

**Nominal Issued** R 19,396,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 21 July 2022

**Books Closed Date(s)** 11 July 2022

**Interest Payment Date(s)** 21 July 2022

**Last Day to Register** By 17:00 on10 July 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interest Payment Date** 21 July 2022

**ISIN No.** ZAG000145863

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN201%20Pricing%20Supplement%2007082017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN201%20Pricing%20Supplement%2007082017.pdf)

**INSTRUMENT TYPE: INDEX LINKED NOTE**

**Bond Code** ASN202

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 18 July 2022

**Books Closed Date(s)** 8 July 2022

**Interest Payment Date(s)** 18 July 2022

**Last Day to Register** By 17:00 on7 July 2022

**Issue Date** 8 August 2017

**Date Convention** Modified Following

**Interest Commencement Date** 8 August 2017

**First Interest Payment Date** 18 July 2022

**ISIN No.** ZAG000145871

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN202%20Pricing%20Supplement%2007082017.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN202%20Pricing%20Supplement%2007082017.pdf)

Please note that these Notes are designated as an Inward Listed Instruments as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of these debt instruments.

•The Notes issued are subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Notes and the Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 March 2015;

•The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Notes issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000